

Physicians Legal Issues:

**Healthcare
Delivery & Innovation
Conference**

**SEPT
12-14
2019**

InterContinental Chicago, Magnificent Mile, CHICAGO, IL

Presented by:



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CME credits!**

Program Detail

Physicians Legal Issues: Healthcare Delivery & Innovation Conference

Chicago, IL | September 12-14, 2019

Target Audience & Scope of Professional Practice

This joint CLE and CME conference targets physicians and attorneys working with healthcare related matters. Whether you are just starting your career or have decades of experience, this conference will provide valuable insights and strategies that can improve your practice.

Description

Economic, political and regulatory forces, coupled with new innovations, continue to change the delivery and payment of healthcare. These changes have caused physician practices and community hospitals to consolidate and/or diversify, forming large “super” groups or health systems that are transforming the delivery of care through clinical integration. Additionally, new government payment models, the push by private insurers to share risk, and other market conditions continue to shift physicians, hospitals and other healthcare providers away from traditional fee-for-service reimbursement into value-based payment models. Technology and innovation in the healthcare industry also continues to change the way healthcare services are delivered and how data is used. The net result is that physicians and other healthcare providers must navigate an evolving landscape of emerging legal risks and challenges to their business models.

This program brings together physicians, healthcare legal experts, government officials, insurer representatives, and others, who will provide the tools, educational materials, and strategies to improve patient care and healthcare delivery.

Sessions will cover key topics, including new payment models, compliance issues, enforcement trends, contracting, tips for managing transactions, telemedicine, cybersecurity, the implications of new technologies, payor and medical staff disputes, and workplace issues for physicians. Speakers will share practical, and viable improvement strategies to help you work more efficiently while restoring your sense of purpose.

Global Learning Objectives

The following sessions will address legal and clinical topics of importance to physicians:

- Developments in the use of machine learning and artificial intelligence in healthcare.
- Recent payment models and initiatives in the insurance marketplace and how they affect payor alignment and marketplace strategies.
- Key policies for implementing clinical integration.
- Evaluation of physician and vendor relationships.
- Important workplace issues, including structuring physician compensation arrangements, particularly in the context of value-based arrangements, contract negotiation and compensation, harassment, reputation management and financial planning.
- Arbitration of managed care reimbursement issues and resolving litigated health insurance claims.
- Current trends in False Claims Act cases and practical, real-world ideas for physicians to address and prevent False Claims Act exposure.
- Minimizing risks in prescribing controlled substances and discussing litigation trends emerging from the opioid epidemic.
- Insight and practical advice on how to treat a client or patient struggling with addiction while offering a front-row seat to the state of current and proposed public policy on addiction issues.
- Implementation and compliance challenges related to the use of electronic health records (EHRs).
- Security and privacy of patients’ data.
- Practical implications of healthcare fraud and abuse laws, including Stark Law and the Anti-Kickback Act.
- Challenges presented by advances in technology that may result in professional responsibility concerns for both physicians and attorneys.

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THURSDAY, SEPTEMBER 12

7:30 am – 5:00 pm	Registration and Information
7:30 – 8:30 am	Continental Breakfast
8:00 – 8:15 am	Opening Remarks
8:15 – 9:00 am	KEYNOTE ADDRESS The Future of Medicine: Convergence of Artificial Intelligence, Innovation & Engineering SPEAKER ♦ Dimitri Azar, MD, MBA, Clinical Lead, Alphabet Verily Life Sciences
9:00 – 10:00 am	Physician and Vendor Relationships: Fifty Ways to Get that Referral
10:00 – 10:15 am	BREAK
10:15 – 11:15 am	Navigating Physician Acquisitions—Private Equity & Health System Buyers
11:15 am – 12:15 pm	It's Midnight. Do You Know Where Your Data Is? Cybersecurity for Healthcare Providers
12:15 – 1:15 pm	LUNCH ON YOUR OWN
1:15 – 2:15 pm	False Claims Act & Healthcare Fraud: Government, Defense and Relator Perspectives
2:15 – 3:15 pm	Virtual Healthcare—Where Have We Been and Where Are We Going?
3:15 – 3:30 pm	BREAK
3:30 – 4:30 pm	BREAKOUTS: <ul style="list-style-type: none"> Medical Staff Privileging Disputes: Typical Problems/Practical Solutions Medicaid Nation: A Look at Our Most Consequential Coverage Source in 2019
4:30 – 5:30 pm	Payor-Provider Reimbursement Issues: Maximizing Resolution of Disputed Claims
6:00 – 7:00 pm	Networking Reception

FRIDAY, SEPTEMBER 13

7:30 am – 5:00 pm	Registration and Information
7:30 – 8:30 am	Breakfast
8:00 – 9:15 am	KEYNOTE PANEL Government Enforcement & Compliance: Inside Perspectives and Updates

9:15 – 10:15 am	Working Together to Help Physicians & Patients Impacted by the Opioid Epidemic:
10:15 – 10:30 am	BREAK
10:30 – 11:00 am	U.S. Senator Bill Cassidy, MD (R-LA)
11:00 am – 12:00 noon	Innovative Physician Service Delivery and Alternative Payment Arrangements— Part 1: Playing to Survive (and Win) in a Value-Based Payment World
12:00 – 1:00 pm	Lunch Presentation — U.S. Senator Dick Durbin (D-IL) <i>invited</i>
1:00 – 1:15 pm	BREAK
1:15 – 2:15 pm	Structuring Physician Compensation and Incentives - Part 2: Playing to Survive (and Win) In a Value-Based Payment World
2:15 – 3:15 pm	Top 10 Ways to Commit Fraud & Abuse with Your EHR: Lessons Learned Ten Years After HITECH
3:15 – 3:30 pm	BREAK
3:30 – 4:30 pm	Ethics: But My Lawyer Approves! Ethical Issues in Healthcare Transactions Given Current Enforcement Priorities

SATURDAY, SEPTEMBER 14

7:30 – 1:30 pm	Registration and Information
7:30 – 8:30 am	Breakfast
8:00 – 9:00 am	Building and Protecting Your Fiscal Future - A Physician's Guide to Asset Protection and Financial Health
9:00 – 10:15 am	BREAKOUTS: <ul style="list-style-type: none"> Leadership, Equity & Empowerment: A Candid Discussion Regarding Contract Negotiation for Women Physicians Practical Skills Workshop: Contract Negotiation, Physician Compensation and Risk Management
10:15 – 10:30 am	BREAK
10:30 – 11:30 am	Harassment in the Practice of Medicine
11:30 – 11:45 am	BREAK
11:45 am – 1:00 pm	Physician Netiquette: Guarding Your Online Reputation

THURSDAY, SEPTEMBER 127:30 am – 5:00 pm **Registration and Information**7:30 – 8:30 am **Continental Breakfast**8:00 – 8:15 am **Opening Remarks**

Chair, American Bar Association, Health Law Section

- ♦ **John H. McEniry IV, JD**, Fagron North America, Fairhope, AL
President, Chicago Medical Society
- ♦ **A. Jay Chauhan, DO, FAOCO**, Chicago, IL

8:15 – 9:00 am

KEYNOTE ADDRESS**The Future of Medicine: Convergence of Artificial Intelligence, Innovation & Engineering**

We are in a new era of artificial intelligence (AI) and increasing technological pervasiveness in medicine. **Dimitri Azar, MD, MDA**, Senior Director of Ophthalmic Innovations and Clinical Lead at **Alphabet Verily Life Sciences**, will discuss how the future of medicine will involve the convergence of data, technology, biomedical sciences, microelectronics, machine learning, and other AI.

SPEAKER:

- ♦ **Dimitri Azar, MD, MBA**, Clinical Lead, Alphabet Verily Life Sciences

9:00 – 10:00 am

Physician and Vendor Relationships: Fifty Ways to Get that Referral

In an age of declining practice revenue and increased regulatory scrutiny, physician relationships with vendors that promise more money can be a recipe for economic, regulatory, and operational disaster. This session covers key issues that physicians and their attorneys should consider including:

- Reviewing current vendor arrangements (e.g., marketing and ancillary services) in the context of applicable law and payor requirements
- Evaluating vendor relationships that make sense for the practice and establishing a process for review
- Understanding the current regulatory enforcement environment

9:00 – 10:00 am
(continued)**SPEAKERS:**

- ♦ **Kathleen L. DeBruhl, JD**, Kathleen L. DeBruhl & Associates LLC, New Orleans, LA
- ♦ **Sidney S. Welch, JD**, Akerman LLP, Atlanta, GA

10:00 – 10:15 am **Break**10:15 – 11:15 am **Navigating Physician Acquisitions - Private Equity & Health System Buyers**

Private equity and health system acquisitions of physician practices are increasing and changing the landscape of the industry. To help parties carefully evaluate their primary goals and key structural and regulatory issues that could impact the deal, this session provides an overview of the physician transaction market. Relevant subjects, such as due diligence, transaction structures, integration issues, risk areas and fair market value considerations, as well as those related to physician compensation and incentive strategies, are included.

SPEAKERS:

- ♦ **Lisa Atlas Genecov, JD**, Katten Muchin Rosenman LLP, Dallas, TX
- ♦ **Colin McDermott, CFA, CPA/ABV**, VMG Health, Dallas, TX

11:15 am – 12:15 pm **It's Midnight. Where is Your Data? Cybersecurity for Healthcare Providers**

Almost every day, the news cycle brings notice of another cyber-attack affecting the healthcare sector. Our panel of data privacy and security specialists will discuss the issues keeping us up at night, including:

- Recent HHS and FTC enforcement activities related to data security issues in the healthcare sector
- State law developments in data privacy and security
- Best practices to ensure you can protect your patients' data, and, thus, protect your patients' safety

SPEAKERS:

- ♦ **Jeffrey P. Drummond, JD**, Jackson Walker LLP, Dallas, TX
- ♦ **Todd Hindman**, Vice President, Data Breach Response Service & Strategic Alliances, ID Experts, Austin, TX
- ♦ **Iliana L. Peters, JD, LL.M, CISSP**, Polsinelli PC, Washington, DC

12:15 – 1:15 pm

Lunch on your own

1:15 – 2:15 pm

False Claims Act & Healthcare Fraud: Government, Defense and Relator Perspectives

Healthcare fraud is a persistent industry problem and costs taxpayers hundreds of millions of dollars a year. The False Claims Act (FCA) and qui tam whistleblowers can provide a few of the government's strongest tools for combating fraud, recouping taxpayer dollars, and protecting patients. Experienced practitioners will analyze the current state of the FCA, including court decisions post-Escobar, statute of limitations, and dismissal of FCA actions. This panel will focus on practical challenges presented in litigation and working with the government in intervened and non-intervened cases.

SPEAKERS:

- ◆ **Rebecca Martin, JD**, McDermott, Will & Emory, New York, NY
- ◆ **Warner Mendenhall, JD**, Law Offices of Warner Mendenhall, Akron, OH
- ◆ **Darrell Valdez, JD**, United States Attorney's Office, Washington DC

2:15 – 3:15 pm

Virtual Healthcare – Where Have We Been and Where Are We Going?

Virtual health is a vastly expanding medium for the delivery of healthcare services. It holds the promise of expanding access and increasing convenience for patients seeking quality care. The increasing acceptance of this communication method provides an opportunity to manage the increasing cost of healthcare. This session addresses key issues for lawyers guiding providers in this growing service area, including:

- The current landscape of virtual health
- Enhancing patient access
- Expanded areas of virtual health

SPEAKERS:

- ◆ **William M. Lopez, MD, CPE**, Cigna Senior Medical Director - Behavioral Health, Eden Prairie, MN
- ◆ **Mary "Missy" Taylor, JD, CHC, CPA**, Louisville, KY

3:15 – 3:30 pm

Break

3:30 – 4:30 pm

BREAKOUT**Medical Staff Privileging Disputes: Typical Problems, Practical Solutions**

Consolidation in the healthcare market has exponentially increased the stakes for any physician subject to reportable corrective action. This session will explore:

- Practical problems faced by a target physician in securing meaningful intra-hospital due process
- Initial de-escalation strategies, pre-hearing disclosure needs, dealing with difficult or indifferent hospital lawyers, and navigating institutional bias and politics
- Potential solutions to minimizing and containing the downstream collateral consequences of an adverse action

SPEAKERS:

- ◆ **David A. Zarett, JD**, Weiss Zarett Brofman Sonnenklar & Levy, P.C., New Hyde Park, NY
- ◆ **MODERATOR: Terri Keville, JD**, Davis Wright Tremaine LLP, Los Angeles, CA

3:30 – 4:30 pm

BREAKOUT**Medicaid Nation: A Look at Our Most Consequential Coverage Source in 2019**

Medicaid, as the nation's largest payor, has an unrivaled impact on physicians and other stakeholders. This presentation examines the past, present and future of Medicaid and explores why this program has become the country's most innovative and consequential source of coverage, including:

- Its history and design
- Its critical role in providing coverage and supporting health systems
- The future of reform and expansion efforts
- The role of Medicaid managed care

SPEAKERS:

- ◆ **Jeff Wurzburg, JD**, Norton Rose Fulbright, San Antonio, TX

4:30 – 5:30 pm

Payor-Provider Reimbursement Issues: Maximizing Resolution of Disputed Claims

When arbitrating managed care reimbursement issues or trying to resolve litigated health insurance claims, early recognition and intervention to reach the heart of factual and legal issues is crucial to efficient resolution. This session addresses key issues for providers, payors, and lawyers to include:

- Network contract considerations
- Early claims auditing
- Corraling, organizing, and presenting claims data
- Use of chart reviews and sampling
- Non-monetary considerations (e.g. network access/renegotiation)
- Game day arbitration and mediation strategies

SPEAKERS:

- ♦ **JoAnn Dalrymple, JD**, Dalrymple ADR, Austin, TX
- ♦ **Jennifer Danish, JD**, Bryant Legal Group PC, Chicago, IL

6:00 – 7:00 pm

Networking Reception

Enjoy a chance to relax, network with colleagues, meet our speakers, and members of the American Bar Association Health Law Section and the Chicago Medical Society over drinks and hors d'oeuvres.

FRIDAY, SEPTEMBER 13

7:30 – 8:30 am

Breakfast

8:00 – 9:15 am

Government Enforcement & Compliance: Inside Perspectives and Updates

Top government officials share first-hand insight about collaboration between federal enforcement and regulatory agencies to investigate healthcare fraud and compliance matters, and discuss emerging hot topics, agency priorities, and the latest regulatory and enforcement trends.

8:00 – 9:15 am
(continued)**SPEAKERS:**

- ♦ **Alec Alexander, JD**, Deputy Administrator and Director, Center for Program Integrity, Centers for Medicare & Medicaid Services, Washington, DC
- ♦ **Joseph Beemsterboer, JD**, Chief, Healthcare Fraud Unit, Fraud Section, Criminal Division, US Department of Justice, Washington, DC
- ♦ **Gary Cantrell**, Deputy Inspector General for Investigations, US Department of Health and Human Services, Office of Inspector General, Washington, DC

MODERATOR:

- ♦ **Stephen Lee, JD**, Benesch, Chicago, IL

FRIDAY, SEPTEMBER 13 • 9:00 am – 2:00 pm**Ethical Principles and the Expert Witness—An Interactive Training Course**

This interactive training course will introduce ethical principles and techniques for physicians who serve in the role of an expert witness. The course will offer insight and hands-on experience for participants on:

- Medical malpractice principles and ethical testimony
- What should be included in an expert report and drafting principles
- Working with attorneys and the court as hired expert witness and treating physician
- The most common diagnoses and treatment scenarios for medical malpractice

A courtroom style training exercise will allow clinicians to experience cross-examination and receive feedback and practical tips on their testimony. A de-identified expert report will serve as the basis for the cross-examination exercise, and participants will receive written feedback from the course instructors.

COURSE INSTRUCTORS

- ♦ **Monique A. Anawis, MD, JD**, Medical Director and Assistant Attorney General, Office of Illinois Attorney General
- ♦ **David Donnersberger, MD, JD**
- ♦ **Jeffery Weisman, MD, PhD, JD**

9:15 – 10:15 am

Working Together to Help Physicians & Patients Impacted by the Opioid Epidemic

Daniel Blaney-Koen of the ABA will discuss how the opioid epidemic has impacted the practice of medicine and care delivery and how laws and other policies implemented to battle the crisis have created tangible and unintended consequences on physicians, other healthcare providers, and their patients.

SPEAKER:

- ♦ **Daniel Blaney-Koen, JD**, American Medical Association, Legal Department, Chicago, IL

10:15 – 10:30 am **Break**10:30 – 11:00 am **US Senator Bill Cassidy, MD (R-LA)****11:00 am – 12:00 noon Innovative Physician Service Delivery and Alternative Payment Arrangements—Part 1: Playing to Survive (and Win) in a Value-Based Payment World**

New healthcare service delivery and alternative payment arrangements, and the importance of business and compliance aspects in creating and implementing new models including “value-based” compensation, are among the topics discussed in this presentation. Panelists will use hypothetical alternative service and payment arrangements to discuss how current healthcare laws and regulations may apply to these evolving care delivery and payment arrangements, as well as the impact these models have on physician professional services.

SPEAKERS:

- ♦ **Violet Anderson, JD**, Vice President and Regional Counsel, CHRISTUS Health, Dallas, TX
- ♦ **Clay Countryman, JD**, Breazeale, Satche & Wilson, LLP, Baton Rouge, LA
- ♦ **Adrienne Dresevic, JD**, The Health Law Partners, Farmington Hills, MI

12:00 – 1:00pm

Lunch Presentation

U.S. Senator Dick Durbin (D-IL) *invited*

1:00 – 1:15pm

Break

1:15 – 2:15 pm

Structuring Physician Compensation and Incentives—Part 2: Playing to Survive (and Win) in a Value-Based Payment World

Ongoing changes and proposals to the Stark Law and Anti-Kickback Statute and how they apply to alternative payment arrangements, including one or two-sided risk and Medicare, Medicaid and commercial payor agreements, are the focus of this presentation. Expert panelists will discuss potential pitfalls as well as provide solutions to complex issues of actual physician compensation arrangements.

SPEAKERS:

- ♦ **Lynn M. Barrett, JD, CHC**, President, Barrett Law PA, Weston, FL
- ♦ **Donald Romano, JD**, Foley & Lardner LLP, Washington, DC
- ♦ **Curtis Bernstein, CPA/ABV, CVA, ASA, CHFP, MBA**, Pinnacle Healthcare Consulting, Centennial, CO

2:15 – 3:15 pm

Top 10 Ways to Commit Fraud & Abuse with Your EHR: Lessons Learned Ten Years After HITECH

Ten years after the HITECH Act incentivized the adoption of electronic health records (EHR), providers face new compliance challenges. This presentation examines recent enforcement developments related to the use of EHRs with recommendations for physicians and their legal counsel, including:

- Recommendations and provider rights in light of Greenway and eClinicalWorks CIAs
- Revenue cycle compliance issues related to EHR documentation habits such as upcoding and copy-paste
- Medical Necessity and Standard of Care issues arising from passive use of the EHR

SPEAKERS:

- ♦ **Lisa Pretus, JD**, Pretus Law Group, New Orleans, LA
- ♦ **Damon Dietrich, MD**, System CMIO for LCMC Health, New Orleans, LA

3:15 – 3:30 pm

Break

3:30 – 4:30 pm

Ethics: But My Lawyer Approves! Ethical Issues in Healthcare Transactions Given Current Enforcement Priorities

Recent cases that have changed how transactions, including those approved by lawyers, are viewed. Our panel of experts will discuss the use of novel enforcement theories, such as the federal Travel Act, and the following topics:

- Takeaways from recent convictions in *U.S. v. Beauchamp* (Dallas, TX) and *U.S. v. Greenspan* (NJ)
- Developments in the advice of counsel defense, corporate practice of medicine doctrine, and state insurance fraud
- Applicable Model Rules of Professional Conduct

SPEAKERS:

- ♦ **Melissa Smart, JD**, Attorney Registration and Disciplinary Commission of the Supreme Court of Illinois, Chicago, IL
- ♦ **Lisa Taylor, JD**, Inglesino, Webster, Wyciskala & Taylor, LLC, Parsippany, NJ
- ♦ **Kelly Vickers, JD**, Locke Lord LLP, Dallas, TX

SATURDAY, SEPTEMBER 14

7:30 – 8:30 am

Breakfast

8:00 – 9:00 am

Building and Protecting Your Fiscal Future—A Physician's Guide to Asset Protection and Financial Health

Implementing good asset protection strategies is essential for medical professionals and must be completed well before a malpractice claim arises. This session will explore:

- What assets are at risk?
- How can you protect your primary residence?
- What strategies can protect investment and retirement assets?
- How can you protect rental real estate or vacation properties?
- Why does estate planning matter?
- Why does asset protection belong in your estate plan?

SPEAKERS:

- ♦ **Julie Khazan**, Mediquis Asset Advisors, Inc., Chicago, IL
- ♦ **Matthew W. Paprocki**, Mediquis Asset Advisors, Inc., Chicago, IL

9:00 – 10:15 am

BREAKOUT**Leadership, Equity & Empowerment: A Candid Discussion Regarding Contract Negotiation for Women Physicians**

Women are changing the physician workforce and may soon outnumber men. However, according to the American Medical Association, gender inequality in medicine has resulted in “a lack of women in leadership positions, a gender pay gap, [and] stereotypes”, leaving many women physicians feeling disadvantaged in contract negotiations. This program will encourage discussions centering on counsel and support of women physicians, including effectively negotiating employment arrangements and independent contracts.

SPEAKERS:

- ♦ **Melinda Malecki, JD**, Malecki and Brooks Law Group LLC, Elmhurst, IL
- ♦ **Karuna Brunk, JD**, Malecki and Brooks Law Group LLC, Elmhurst, IL
- ♦ **Julie Bird, CPA, ACGME**, Allied Partners in Accounting & Consulting, Ltd, St. Charles, IL

9:00 – 10:15 am

BREAKOUT**Practical Skills Workshop: Contract Negotiation, Physician Compensation and Risk Management**

Effective contract negotiation is critical for defining the responsibilities and economic interests of each party. This workshop provides physicians, practice administrators and legal counsel with an overview of physician employment contracting, including:

- Contracting basics, including the process for selecting and hiring a healthcare lawyer
- Analyzing key terms (e.g., compensation, benefits, termination, non-compete)
- Must have provisions and common pitfalls
- Negotiation strategies
- Fair market valuation and other factors for determining compensation
- Professional liability insurance, proper coverage, market, and trends

9:00 – 10:15 am
(continued)

SPEAKERS:

- ◆ **Mike Blaum**, Medical Risk Services, Naperville, IL
- ◆ **Clay Countryman, JD**, Breazeale, Sachse & Wilson, L.L.P., Baton Rouge, LA
- ◆ **Adrienne Dresevic, JD**, The Health Law Partners, P.C., Farmington Hills, MI

10:15 – 10:30 am **Break**

10:30 – 11:30 am

Harassment in the Practice of Medicine

The rise of the “#MeToo” movement and the investigation of former USA gymnastics national team doctor Larry Nassar, and former USC gynecologist George Tyndall, compels healthcare providers, hospitals, and health systems to ensure the appropriate handling management of sexual misconduct allegations. Physicians must also understand their role in preventing, identifying and reporting incidents of sexual harassment. This presentation will address responsibilities, trends, and risks to physicians and their employers.

SPEAKERS:

- ◆ **Sherri Alexander, JD**, Polsinelli PC, Dallas, TX
- ◆ **Kathy Tynus, MD**, Northwestern Medical Group, Chicago, IL

11:30 – 11:45 am **Break**

11:45 am – 1:00 pm

Physician Netiquette: Guarding Your Online Reputation

Reputation management is a critical component of maintaining a successful medical practice. Many companies review the social media accounts of prospective employees and third party online reviews when making hiring decisions. Public exposure of negative incidents, bad press, and malpractice lawsuits can threaten a physician’s success. This session will explore various aspects of reputation management for physicians, including online presence and evaluations, as well as how personal and business social media use can impact hiring and contracting decisions.

Sherri T. Alexander, JD
Polsinelli PC, Dallas, TX

Alec Alexander, JD
Deputy Administrator
and Director, Center for
Program Integrity, Centers
for Medicare & Medicaid
Services, Washington, DC

Dimitri Azar, MD, MBA
Clinical Lead, Alphabet
Verily Life Sciences

Violet Anderson, JD
Vice President and Regional
Counsel, CHRISTUS Health,
Dallas, TX

Lynn M. Barrett, JD, CHC
President, Barrett Law PA,
Weston, FL

Joseph Beemsterboer, JD
Chief, Healthcare Fraud
Unit, Fraud Section, Criminal
Division, US Department of
Justice, Washington, DC

**Curtis Bernstein, CPA/ABV,
CVA, ASA, CHFP, MBA**
Pinnacle Healthcare
Consulting, Centennial, CO

Julie Bird, CPA, ACGME
Allied Partners in
Accounting & Consulting,
Ltd, St. Charles, IL

Daniel Blaney-Koen, JD
American Medical
Association, Legal
Department, Chicago, IL

Mike Blaum
Medical Risk Services,
Naperville, IL

Karuna Brunk, JD
Malecki and Brooks Law
Group LLC, Elmhurst, IL

Gary Cantrell
Deputy Inspector General
for Investigations, U.S.
Department of Health and
Human Services, Office
of Inspector General,
Washington, DC

**U.S. Senator Bill Cassidy,
MD (R-LA)**

A. Jay Chauhan, DO
President, Chicago Medical
Society

Clay Countryman, JD
Breazeale, Sache & Wilson,
LLP, Baton Rouge, LA

JoAnn Dalrymple, JD
Dalrymple ADR, Austin, TX

Jennifer Danish, JD
Bryant Legal Group PC,
Chicago, IL

Kathleen L. DeBruhl, JD
Kathleen L. DeBruhl &
Associates LLC, New
Orleans, LA

Damon Deitrich, MD
System CMIO for LCMC
Health, New Orleans, LA

Adrienne Dresevic, JD
The Health Law Partners,
Farmington Hills, MI

Jeffrey P. Drummond, JD
Jackson Walker LLP,
Dallas, TX

**U.S. Senator Dick Durbin
(D-IL) invited**

Lisa Atlas Genecov, JD
Katten Muchin Rosenman
LLP, Dallas, TX

Todd Hindman
Vice President, Data
Breach Response Service
& Strategic Alliances, ID
Experts, Austin, TX

Julie Khazan
Mediquis Asset Advisors,
Inc., Chicago, IL

Terri Keville, JD
Davis Wright Tremaine LLP,
Los Angeles, CA

Stephen Lee, JD
Benesch, Chicago, IL

William M. Lopez, MD, CPE
Cigna Senior Medical
Director - Behavioral Health,
Eden Prairie, MN

Melinda Malecki, JD
Malecki and Brooks Law
Group LLC, Elmhurst, IL

Rebecca Martin, JD
McDermott, Will & Emory,
New York, NY

**Colin McDermott, CFA,
CPA/ABV**
Managing Director, VMG
Health, Dallas, TX

Warner Mendenhall, JD
Law Offices of Warner
Mednenhall, Akron, OH

Matthew W. Paprocki
Mediquis Asset Advisors, Inc.,
Chicago, IL

**Iliana L. Peters, JD, LLM,
CISSP**
Polsinelli PC
Washington, DC

Lisa Pretus, JD
Pretus Law Group,
New Orleans, LA

Donald Romano, JD
Foley & Lardner LLP,
Washington, DC

Melissa Smart, JD
Attorney Registration and
Disciplinary Commission
of the Supreme Court of
Illinois, Chicago, IL

Lisa Taylor, JD
Inglesino, Webster,
Wyciskala & Taylor, LLC,
Parsippany, NJ

**Mary "Missy" Taylor, JD,
CHC, CPA**
Louisville, KY

Kathy Tynus, MD
Northwestern Medical
Group, Chicago, IL

Kelly Vickers, JD
Locke Lord LLP, Dallas, TX

Sidney S. Welch, JD
Akerman LLP, Atlanta, GA

Jeff Wurzburg, JD
Norton Rose Fulbright,
San Antonio, TX

David A. Zarett, JD
Weiss Zarett Brofman
Sonnenklar & Levy, P.C.,
New Hyde Park, NY

Darrell Valdez, JD
United States Attorney's
Office, Washington DC

ABA Health Law Section Planning Committee

The following planning committee members of the American Bar Association (ABA) Health Law Section have disclosed that they do not have any relevant financial relationships with commercial interests.

ABA Planning Committee

Co-Chairs:

- Tammy M. Woffenden, JD, Co-Chair
- Anthony H. Choe, JD, Co-Chair
- Philip Brewster, JD
- David Ellenbogen, JD
- Jena Grady, JD, MHSA
- Hal Katz, JD
- Terri Keville, JD
- Wes Cleveland, JD

Health Law Section Staff

- Simeon Carson, Director
- Carol Simmons, Associate Director
- Daryl Taylor, Senior Meeting Planner
- Paige Rodenberg, Administrative Assistant

Chicago Medical Society Planning Committee

The following planning committee members of the Chicago Medical Society CME Committee have disclosed that they do not have any relevant financial relationships with commercial interests:

CMS Planning Committee Leaders:

- A. Jay Chauhan, DO, FAOCO, President, CMS
- David J. Banayan, MD, Msc, FRCPC
- Candace Cole, MHA
- Eric Eason, MD
- Michael Hanak, MD
- Theodore D. Kanellakes, Chief Executive Officer, CMS
- Arjang Khorasani, MD
- Vemuri S. Murthy, MD

Registration

Online: www.2019pli.evenbrite.com

U.S. Mail: Chicago Medical Society
515 N. Dearborn Street
ATTN: Education Department
Chicago, IL 60654-4634

Cancellation Policy (ABA)

Tuition, less a \$50 handling charge for each registration, will be refunded upon written cancellation received no later than **August 26, 2019**. Cancellations received after this date cannot be refunded but substitutions are encouraged. CMS reserves the right to cancel any program and assumes no responsibility for personal expenses.

Registration Fee

Your payment will cover admission to the program (Thursday–Saturday), continental breakfasts, coffee breaks, one lunch, reception, the Physician Law Book, 6th Edition, and additional electronic course materials.

Conference Location

The Physicians Legal Issues: Healthcare Delivery & Innovations Conference will take place at InterContinental Chicago Magnificent Mile, 505 N. Michigan Ave, Chicago, IL as follows:

- Thursday, September 12 from 8:00 am – 7:00 pm
- Friday, September 13 from 8:00 am – 4:30 pm
- Saturday, September 14 from 8:00 am – 1:00 pm

Hotel Information

A block of rooms has been reserved at InterContinental

Chicago Magnificent Mile, 505 N. Michigan Avenue, Chicago, IL, at the rate of \$299 single/double with 17.4% tax.

- **Website Reservations:** <https://bit.ly/2FZsw19>
- **Phone Reservations:** 1-800-628-2112
- **International Phone Reservations:** 1-312-944-4100
- **Group Key:** ABA Health Law Section 2019 Physician Legal Issues (or group code COS).
- **Deadline:** The room block expires August 19, 2019.

Airline Information

The hotel is approximately 18 miles (35–60 minutes) from O’Hare International Airport (ORD) and 12 miles (30–40 minutes) from Chicago Midway Airport (MDW). Discounted airfares are available from ABA Orbitz for Business, including ABA negotiated discounts on American, Virgin and United. For details, visit ambar.org/pli2019 and select “Travel.”

With ABA Egencia, you can automatically obtain ABA negotiated airfare discounts for travel to the ABA Meetings. ABA Egencia enables you to purchase the best airfare at the time of booking, by providing you with the ability to search for and compare fares from virtually every airline serving the destination. A travel profile is required when booking airline reservations. Visit www.americanbar.org/travel for more information.

For phone reservations, please call 877-833-6285. To reserve online, please visit ambar.org, then search “egencia.” ABA airfare discounts on some carriers may also be obtained by purchasing your tickets under the ABA Discount Codes directly from the airline or through

your travel agent.

- **United Airlines** 800-426-1122 | www.united.com
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CLE Credit

The ABA directly applies for and ordinarily receives CLE credit for ABA programs in AK, AL, AR, AZ, CA, CO, CT, DE, GA, GU, HI, IA, IL, IN, KS, KY, LA, ME, MN, MS, MO, MP, MT, NH, NJ, NM, NV, NY, NC, ND, OH, OK, OR, PA, SC, TN, TX, UT, VT, VA, VI, WA, WI, and WV. These states sometimes do not approve a program for credit until after the program has occurred.

Physicians Legal Issues: Healthcare Delivery & Innovation Conference is expected to qualify for 18.0 (including 1.0 ethics) CLE credit hours in 60-minute states, and 24.2 (including 1.20 ethics) credit hours in 50-minute states. This transitional program is approved for both newly admitted and experienced attorneys in NY. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. For general information about CLE requirements in your state, visit the ABA Center for Professional Development at www.americanbar.org/cle/mandatory_cle.html or email CLE@americanbar.org.

CME Information

Physicians who attend this conference may earn up to 18.5

CME credits. For additional information about this CME activity, including any updates regarding faculty members and/or commercial support disclosures, please visit the Chicago Medical Society's (CMS) website at www.cmsdocs.org. You may also contact the CMC Education Department at cms@cmsdocs.org or via phone at 312-670-2550.

The Physicians Legal Issues: Healthcare Delivery & Innovation Conference has been planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through the joint providership of the Chicago Medical Society, the American Bar Association's Health Law Section and the American Association for Physician Leadership. The Chicago Medical Society is accredited by the ACCME to provide continuing medical education for physicians. The Chicago Medical Society designates this live activity for a maximum of 18.5 AMA PRA Category 1 Credit(s)[™]. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

Health Law Section Membership

As an added bonus to new members, the member's tuition rate will be available to registrants who become members of the ABA Health Law Section. Membership dues are not deductible as charitable contributions for federal income tax purposes, but such dues may be deductible as a business expense. ABA membership is required to become a member of the Health Law Section.

Tax Deduction for Educational Expenses

An income tax deduction may be allowed for Educational

expenses undertaken to maintain or improve professional skills. This includes registration fees, travel, meals, and lodging expenses. (See Treas. Reg. 1.162-5) (*Coughlin vs. Commissioners*, 203 F 2d 307).

Services for Persons with Disabilities

If special arrangements are required for an individual with a disability to attend this program, please submit your request in writing to Health Law Section, American Bar Association, 321 N. Clark St., Chicago, IL 60654 or email Daryl.Taylor@americanbar.org.

Attire

Business and business casual attire are appropriate for the conference. Please note the meeting rooms tend to be cool, so please carry a sweater or light jacket.

Special Tuition Assistance

A limited number of registration fee reductions are available for government employees, academics, law students, and public interest lawyers employed with nonprofit organizations. Preference will be given to public interest lawyers, solo or small firm practitioners of limited means, and unemployed attorneys. No full tuition waivers are available. The fee-reductions will be determined on a one-time only, case-by-case, first-come first-serve basis. For programs with tuition costs of \$500 or more, qualifying attorneys will receive at least 50% reduction in the course fee(s) only. To apply, send a letter outlining the basis for your request of a fee reduction to **Simeon Carson, Director**, at simeon.carson@americanbar.org. Deadline for receipt: **August 5, 2019**. No requests will be considered after the deadline, and all standard registration fee rates will apply after August 5, 2019.

All conflict of interest disclosures for planners and speakers of the Chicago Medical Society and the American Bar Association can be found online: www.2019pli.evenbrite.com.

The Chicago Medical Society acknowledges the generous support of our conference sponsors

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**Chicago Medical Society
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CONFERENCE LUNCHEON

Your registration fee includes a ticket to the Thursday evening Reception and the Friday afternoon lunch. Please let us know if you plan to attend.

- Thursday Evening Reception
- Friday afternoon Lunch

Please share any dietary restrictions:

- Vegetarian Vegan Kosher Lactose Intolerant Gluten-free
- Food Allergies _____

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CMS Member Physician	\$325	
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CMS Non-Physician	\$99	
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Non-Member Student	\$50	
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